


VIN'S HOLDINGS LTD
(Incorporated in Cayman Islands)
(Company Registration Number: 386652)

**PLACEMENT IN RESPECT OF 20,000,000 PLACEMENT SHARES
AT S\$0.30 FOR EACH PLACEMENT SHARE, PAYABLE IN FULL ON APPLICATION**

Unless otherwise defined, all capitalised terms used in this announcement have the same meanings as defined in the offer document of Vin's Holdings Ltd (the "**Company**") registered by the Singapore Exchange Securities Trading Limited ("**SGX-ST**"), acting as agent on behalf of the Monetary Authority of Singapore on 3 April 2025 ("**Offer Document**").

Application Results

The Board of Directors of the Company is pleased to announce that, as at the close of the Application List at 12.00 noon on 11 April 2025, all 20,000,000 Placement Shares have been validly subscribed for and application monies received for these Placement Shares amounted to S\$6,000,000.

Allotment of Placement Shares

Based on the placement of 20,000,000 Placement Shares at S\$0.30 for each Placement Share (the "**Placement**") and the total valid applications amounting to 20,000,000 Placement Shares, the Placement was fully subscribed for. The spread of placees for the 20,000,000 Placement Shares is as follows:-

Range of Placement Shares allotted ('000)	Number of placees ⁽¹⁾
1 to 9	147
10 to 49	21
50 to 99	2
100 to 499	34
500 to 999	5
1,000 and above	6
Total	215

Note:

(1) The applications of a placee and his/her associates (as defined in the Catalist Rules) are aggregated and treated as one (1) single placee.

Rule 424 and Rule 428 of the Catalist Rules

Pursuant to Rule 424 and Rule 428 of the Catalist Rules and to the best of the knowledge and belief of the Issue Manager, Full Sponsor and Placement Agent, after taking all reasonable steps and making all reasonable enquiries to obtain the necessary confirmations, there are no persons or institutions specified under Rule 424 and Rule 428 of the Catalist Rules, who have applied for and have been allotted the Placement Shares.

Should it subsequently come to the attention of the Issue Manager, Full Sponsor and Placement Agent that there are such persons or institutions specified under Rule 424 and Rule 428 of the Catalist Rules who were allotted the Placement Shares, an appropriate announcement will be made via SGXNET before trading commences at 9.00 a.m. on 15 April 2025.

Substantial Applications

To the best of the knowledge and belief of the Issue Manager, Full Sponsor and Placement Agent, save as disclosed below, there are no persons who have applied for and have been allotted and/or allocated 5.0% or more of the Placement Shares:-

Name of Placee	Number of Placement Shares allotted	Circumstances giving rise to the allotment
Lim Cheng Siew, John	2,950,000	Allotted under the Placement
Sarah Leow Hwee Peng (Liao Huiping)	2,866,000	Allotted under the Placement
Ang Chee Guan	1,000,000	Allotted under the Placement
Neo Tiam Ting	1,000,000	Allotted under the Placement
Poh Chee Yong	1,000,000	Allotted under the Placement
Poh Leong Kian (Fu Yangjian)	1,000,000	Allotted under the Placement

Commencement of Trading

The Shares are expected to commence trading on Catalist on a "ready" basis at 9.00 a.m. on 15 April 2025, subject to SGX-ST being satisfied that all conditions necessary for the commencement of trading in the Shares on a "ready" basis have been fulfilled.

To find out the results of your applications, you may call The Central Depository (Pte) Limited ("**CDP**") at (65) 6535 7511 using your T-PIN. To sign up for the service, you may contact CDP's customer service officers for an application form.

The Board of Directors of the Company wishes to thank all applicants who have applied for the Placement Shares, the relevant authorities and all who have helped in one way or another in the Company's initial public offering, for their support and assistance.

Issued by

RHB BANK BERHAD

For and on behalf of

VIN'S HOLDINGS LTD

14 April 2025

This announcement is for information purposes only and does not constitute or form part of an offer, invitation or solicitation of securities of the Company in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

This announcement has been reviewed by the Company's Sponsor, RHB Bank Berhad (the "Sponsor"), in accordance with Rule 226(2)(b) of the Catalist Rules.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Alvin Soh, Head, Corporate Finance, RHB Bank Berhad at 90 Cecil Street, #03-00 RHB Bank Building, Singapore 069531, telephone (65) 6320 0627.